

2023 VRPA MyRec.com User Group

All examples are on the Demo Training Site (please call client services if you need access).

Check out and Activities

- Transfer Process- This new process will auto-apply credit generated from the previous item to the new item if a previous payment was made.
- Automatic payments you can set up on balances owed. On the mgmt side, Payment plans can be created from account balances for custom recurring payments on certain gateways (Must have Authnet/ MX Merchant).
- NEW Payment Plans- update coming
- Time slots can be shown on advanced activity rosters.
- When selecting INDIVIDUAL rosters (print single member roster) the option to include DOB and age has been added.
- Sign In and Sign Out columns on the Advanced and Standard Activity Attendance Sheet have been redesigned.
- Open text box added to Team Sports Schedules.

Facilities and Reservations

- When editing facility requests on the management side, staff notes can be added for internal reference that's only visible on the request.
- Facility requests can now use buffers in their schedules. The public side uses what's set on the facility and the mgmt side can edit it.

Reports

- All reports that can be exportable are now exportable.
- Access scan in, access scan out, and orphan reports have been combined into one report with the functions of all three.
- The Access Scan report in membership/facility/POS reports shows a summary and chart of scan concentration by day of the week in those dates.
- A new report in POS reports shows how many scans remain for POS products using a barcode that have any scans left.
- New report and notification for Refill Alerts (Reports on products that have met the low inventory level the dept set, Includes a column for Last Purchase date, Is linked in Quick Utilities).
- The deposit return report can be run by reservation date instead of invoice date and, if so, can be filtered by facility.
- New Report created - Income Totals by User

- Facility Maintenance Report can filter by reservations, activities, quick adds or all.

Accounts

- When canceling adv. activity registrations, other weeks/months related to the same activity can be canceled at once for the same person.
- If allowed by user settings, unsettled transactions can be voided directly to the gateway at the same time from accounts & facility portal (Authorize.net & MX gateways only).
- There is now a setting to require emergency contact fields for adult members in Administration > Settings > Account Settings.
- When using Address Lookup setting, an override checkbox can be used to change residency. If an address is updated, the residency may change.
- The messages tab in accounts now includes communications logs, where you can add notes on interactions with the account for staff use.
- A password can be set in admin > settings where required docs are created. Docs can be set to require a password to view/edit in accounts.
- Public Side Computer- When viewing a public calendar for a coach account, a link is present for the coach to see their coaching activities in a list.
- Public Side Computer- There is a link to view the account calendar in a mobile list version from the public calendar for all accounts.
- Public accounts can now add and edit secondary guardian designations for non-adult account members.

POS

- Additional product information populates when a barcode is scanned. look up example
- Products can be designated as informational only for public.
- POS refunds for limited users now location specific.

Email

- Time Stamps added to Email Blast Sent Column.
- Can now do an Email Blast and Text Blasts by Account by Zip Code.
- Email Blast can be sent/filtered by Required Document or Custom Forms.
- Send Email Blasts by Location.

Misc

- Search and filter functionality is available for all users on Misc > Discussion Board
- Public Navigation Update- more groups- [KB article on this](#).
- Updates to Dept Info and Forms.
- "Our Sponsors" on the public side is now a link to a page intended to display all sponsors with links to their websites.

